

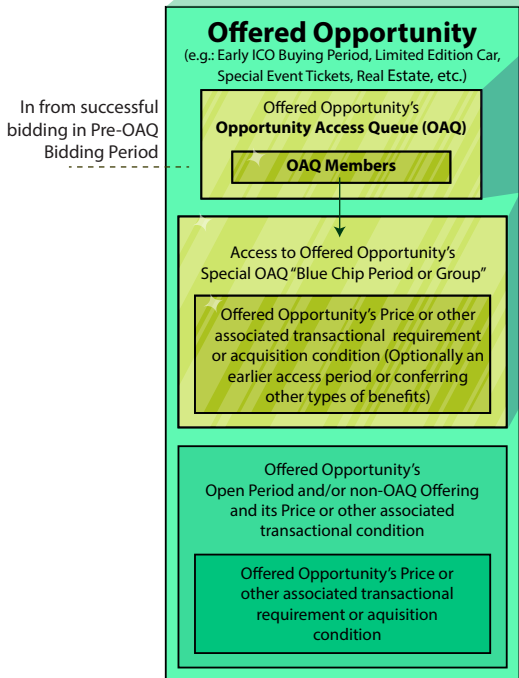
The Opportunity Access Queue (OAQ) represents early or otherwise special or beneficial access to a wide range of Offered Opportunities.

Opportunities include such things as early access to an ICO, access to purchase one of a limited edition new vehicle, access to purchase one of a limited number of exclusive new condominiums, access to purchase a prime seat at a premiere sporting event, etc.

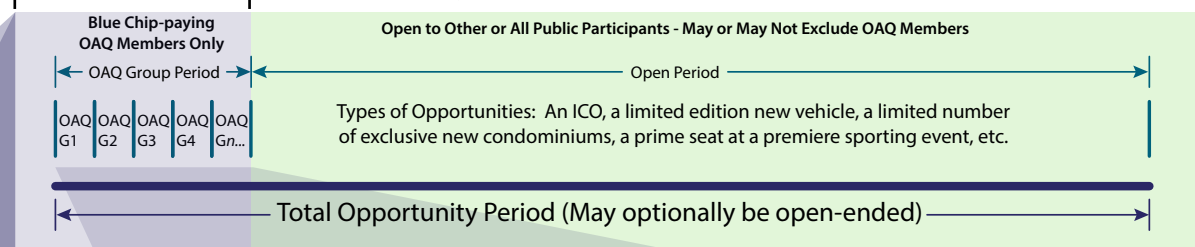
Blue Chip owners/holders bid Blue Chips to gain early/preferred access to an Offered Opportunity.

The more Blue Chips any participant bids compared to other participants, the higher their ranking order in the OAQ will be.

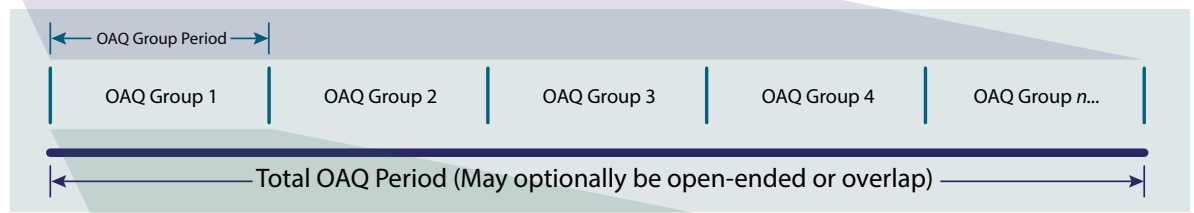
Once the Pre-OAQ Bidding Period is over, the Blue Chips of bidders who become OAQ Members have their Blue Chips sold on the open market and proceeds, minus optional service fees, returned to them.



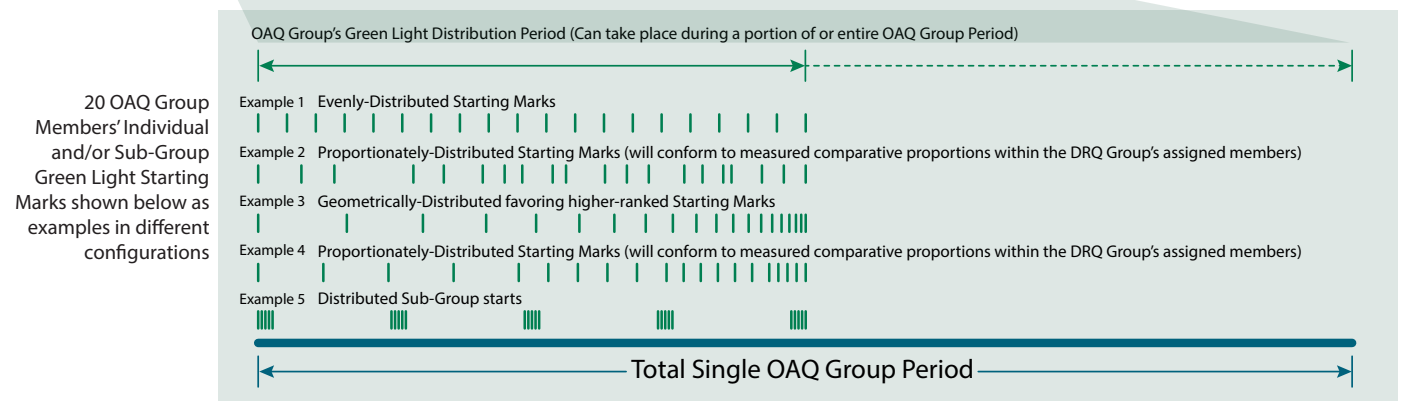
Opportunity Access Queue (OAQ) "Blue Chip Period" Shown as Early/Preferred Portion prior to Open Period



(Optional) One or More OAQ Groups



(Optional) Green Light Starting Marks Distributed Within OAQ Groups/OAQ Group Periods



20 OAQ Group Members' Individual and/or Sub-Group Green Light Starting Marks shown below as examples in different configurations